

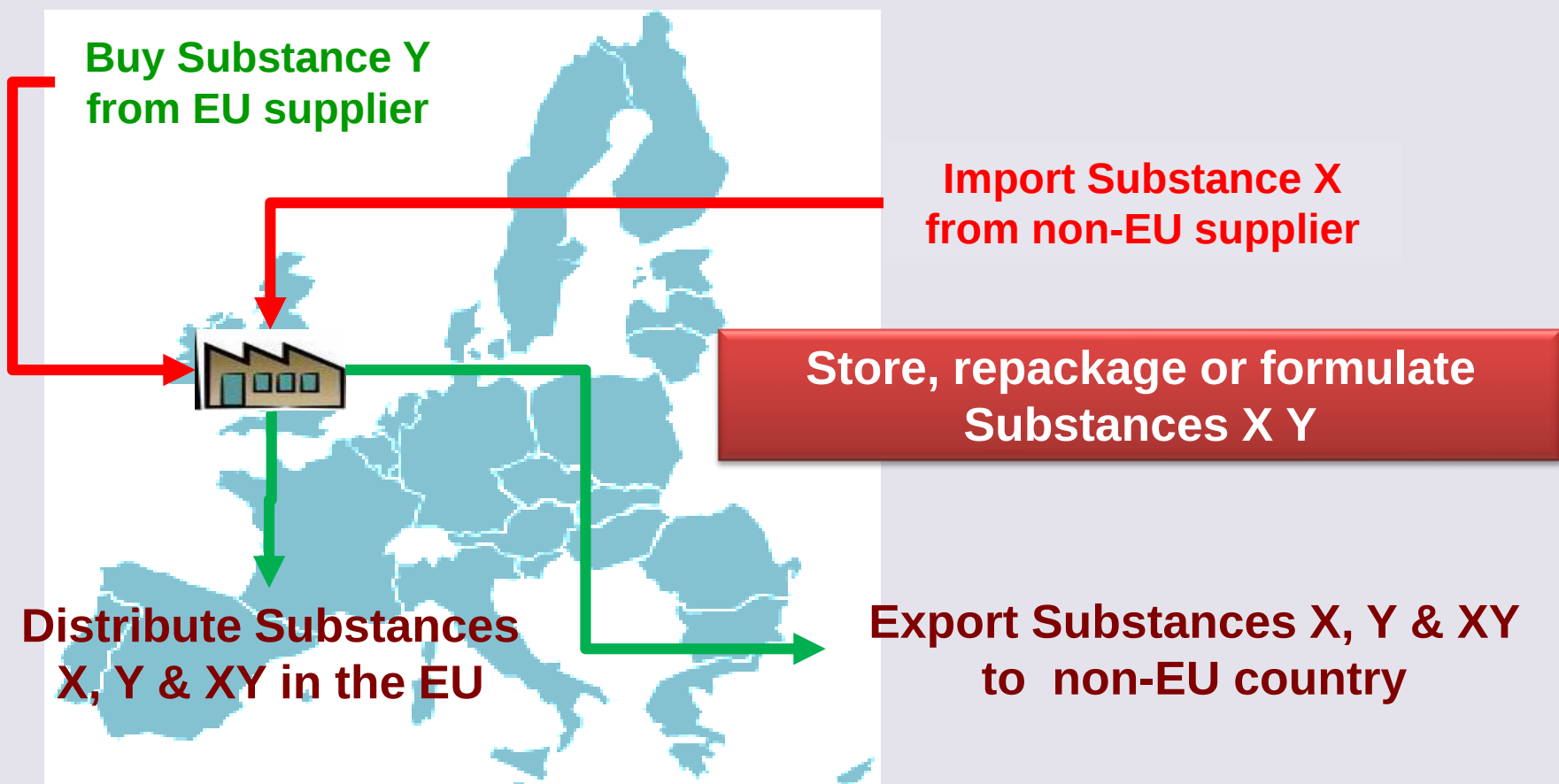


Chemical Business Association

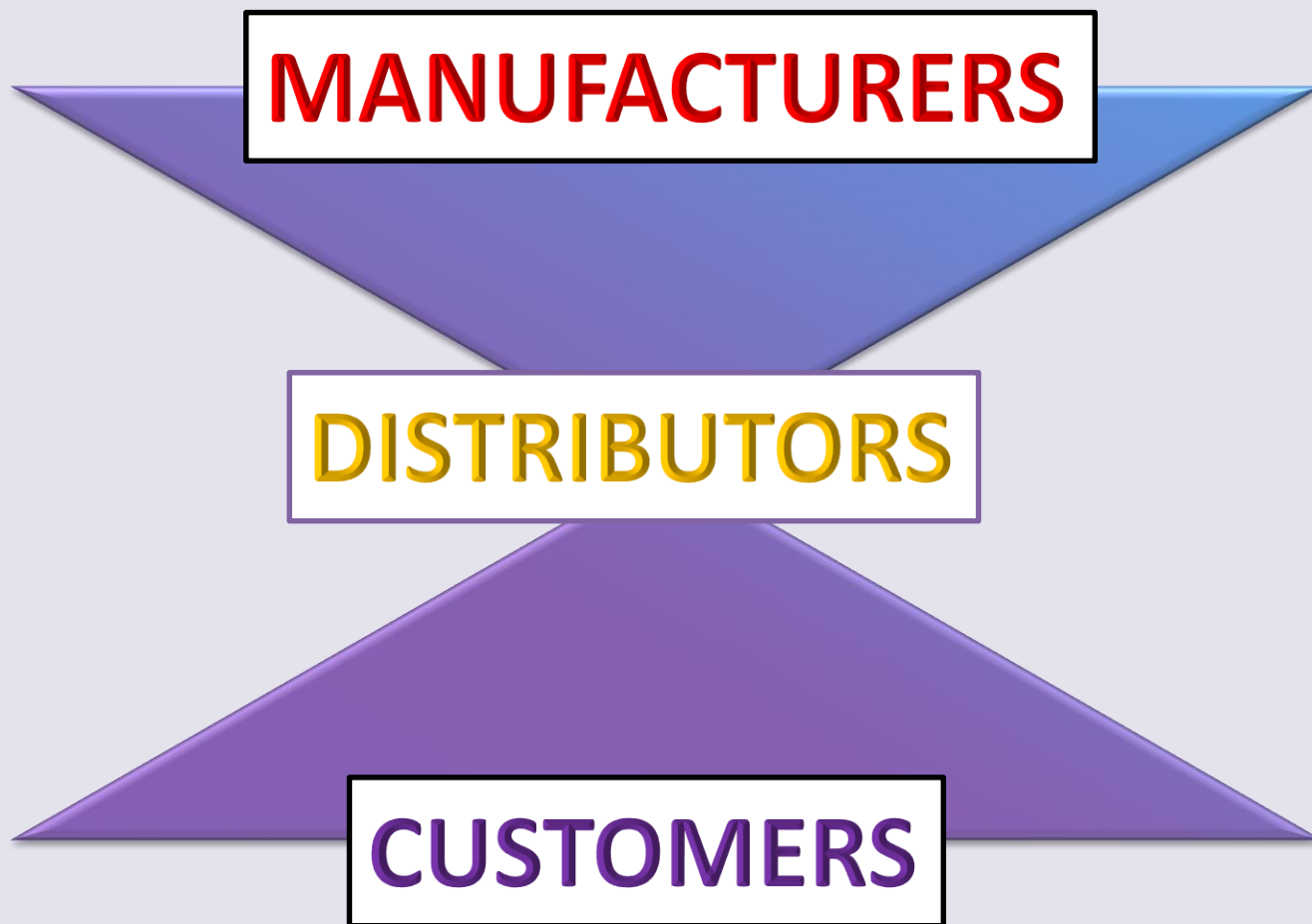
BREXIT

Douglas Leech
Technical Director - CBA

WHAT IS A DISTRIBUTOR?



WHAT IS A DISTRIBUTOR?



MEMBERS SURVEY

2016 & 2017

- Initial survey just after referendum
 - 11 questions
 - Good response rate
 - Helped focus advocacy
- Follow up survey September 2017
 - 10 questions
 - Good response rate
 - Similar data to 2016 survey



CBA POSITION

Throughout the referendum campaign and afterwards, CBA has avoided any engagement in the “toxic politics” of Brexit. We have simply attempted to highlight the potential impact of Brexit on our member companies – and will continue to do so

CBA BREXIT SURVEY RESULTS

TOP LEVEL ISSUES

- Continued access to
 - Single market
 - Customs Union
- Sensible “time defined” transition
- Regulatory stability
 - Access to ECHA
 - Mutual recognition of UK registrations
 - REACH, Biocides, CLP



SINGLE MARKET

81% OF RESPONDENTS SEE
CONTINUED MEMBERSHIP OF
SINGLE MARKET “IMPORTANT”
OR “VERY IMPORTANT”

- Including a number of UK-centric SMEs,
 - buying and supplying chemicals only in the UK
 - also wish to retain membership of the Single Market
 - Even smaller firms currently selling <20% to EU customers are unwilling to jeopardise future access



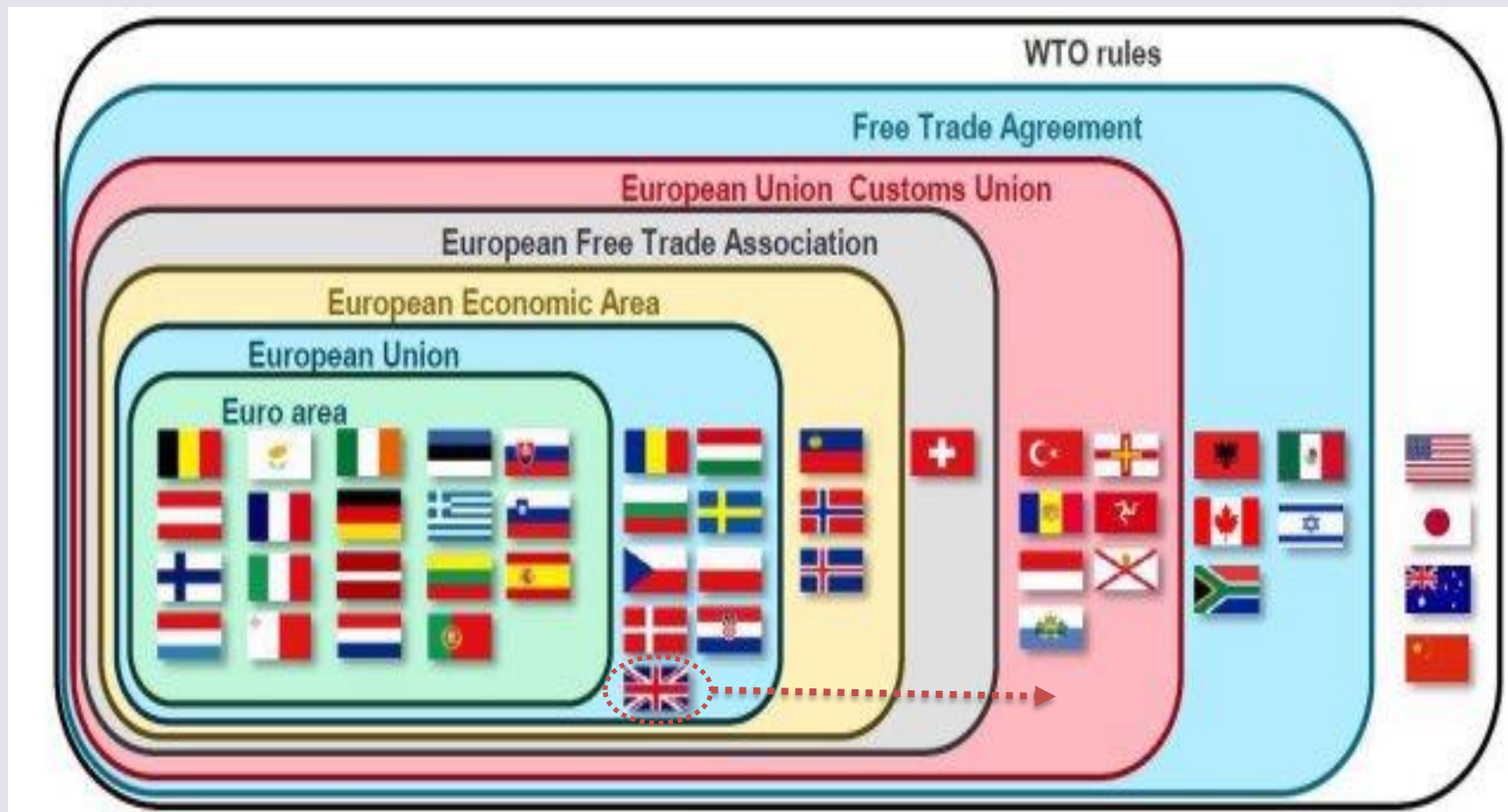
CUSTOMS UNION

82% OF RESPONDENTS
FAVOURED CONTINUED
MEMBERSHIP

- Without exception favoured by large companies
- 60% of SMEs who responded



CUSTOMS PROVISIONS



REGULATORY FRAMEWORK

KEY ELEMENTS

82%

• REACH

89%

• CLP

31%

• BIOCIDES



REGULATORY FRAMEWORK

- Compliance with these specific EU regulations by UK industry has represented an investment of many millions of pounds
 - And there is still more to come before March 2019



BREXIT REGULATORY CHALLENGES

- Institutional
 - Access to ECHA; or
 - UK Chemical Agency
- Functional
 - REACH IT, IUCLID, Chesar ...
 - R4BP
- Legislative
 - Globalisation
 - Divergence



Chemical Business Association

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